# Nmonitoring Queues User Guide

The next-generation telephone system.



### **Nmonitoring Queues**

User Guide



#### Version 1.0

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# **Nmonitoring Queues**



Nmonitoring Queues is a browser-based cross-platform (Windows, MacOS, Linux) and location-independent Cloud solution that allows customers to get a comprehensive overview of the performance of their call centre service teams, for inbound and outbound calls, when using Cloudya's Queue and Skill Services.

The solution provides customisable wallboards with up to 180 KPI, which allows customers to identify optimisation potential in their call centre and also enable them to improve their service performance.

With Nmonitoring Queues call centre agents can manage their availability to answer calls incoming calls (log in and out of Queue or Skill Services, set themselves on Break/Pause) and gives supervisor a view and control of their team's members (remotely log in/out or pause agents).

The solution is developed by the Swiss company Loway, a call centre analytics specialist, to meet most call centre requirements and is GDPR compliant.

# **Getting Started with Nmonitoring Queues**

### **Logging in to Nmonitoring Queues**

Nmonitoring Queues features granular access control policies that will let you set multiple access levels for administrator, supervisors, managers and agents.

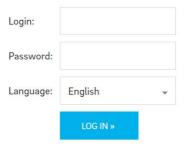
Call centre agents can manage their availability to answer incoming calls (log in and out of Queue or Skill services, set themselves on break/pause), while giving supervisors a view and control of their team's members (remotely log in/out or pause agents).

### The Login Screen

The login URL is unique per customer and is provided upon completion of the provisioning process. The login URL will look like this: https://nq.nfon.com/kxxxx-nmq/autenticazione.jsp.



# **User Logon**



#### TIP

If you have misplaced your password, or don't know the exact URL to use to log in, please contact your Nmonitoring Queues administrator.

### Who are you?

Additional functionalities and/or features, others than the one listed below, might be available to you depending on the permissions you have been granted by you IT Department or Telephony Administrator. Every user has a Homepage, however, not every user has an Agent page.

As an agent, you can use Nmonitoring Queues to log in and out of the Cloudya's Telephone System Queues and/or Skill Services, as well as set your extension on a break (pause).

# **Agent with Agent Page**

After logging on to the NMQ portal, the agents can access the Agent Page provided to them by the administrator, and other options. These options depend on the class assigned to the user.

After the administrator assigns the AGENTS class to a user, the agent is given important functions to manage and monitor itself.

If the agent logs in with his personal login data on the NMQ portal, the agent page is displayed as the home page.



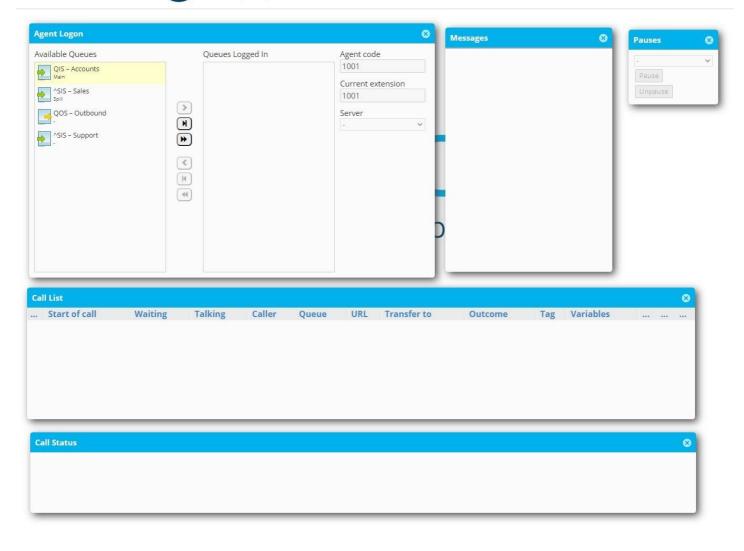
By enabling each option in the Burger menu, the agent can show and hide the agent page's widgets on its screen and then drag and drop them.





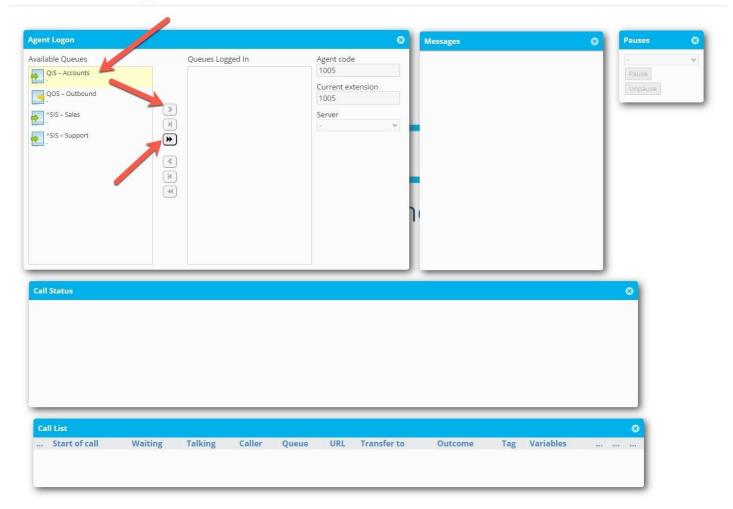












The individual widgets allow him to log in and out of queues, view his caller list or call status, open a CRM link on an active call, and use pause mode to prevent receiving calls from a queue.

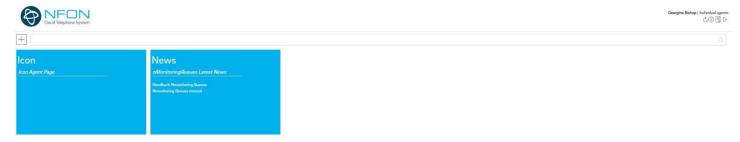
By clicking on the "Home Page" selection within the Burger Menu, the agent reaches his home page.

### **NOTE**

If an agent wants to log on to a skill, the administrator must first assign it to the appropriate agent in the NFON PBX. As soon as the agent selects a logon skill, the agent is logged on to all available skills.

# **Agent Homepage**

A standard agent will only see two tiles on the Home Page.



### 1. Icon Agent Page

Selecting this option takes the agent back to the Agent Page.

### 2. News

Clicking on the link for the manual will take the agent to the Nmonitoring Queues manual.

# **Agent Homepage and Self-Reporting**

An agent with enabled Self Reporting has three tiles to choose from on the Home Page.



#### 1. Icon Agen Page

Selecting this option takes the agent back to the Agent Page.

#### 2. News

Clicking on the manual links will take the agent to the Nmonitoring Queues manual.

### 3. SSAR (Self Service Agent Report)

In this section, the agent has the possibility to create a separate report for a defined period of time. This report allows the agent to report his own activities.

### **Activating Agent with Self Reporting**

To enable an agent to activate a report for self-reporting, the administrator must enable the report that must be available to an agent in the Reports pane. In addition, the Queues area must enable self-reporting for each agent.

### **Activating Self Reporting in the Reports section:**

To do this, the administrator must click on the gear icon in the upper right-hand corner next to the corresponding report and add the agent in the Self Service Report Agents field in the following window. A multiple selection is possible.

田田田県の御田



All Reports

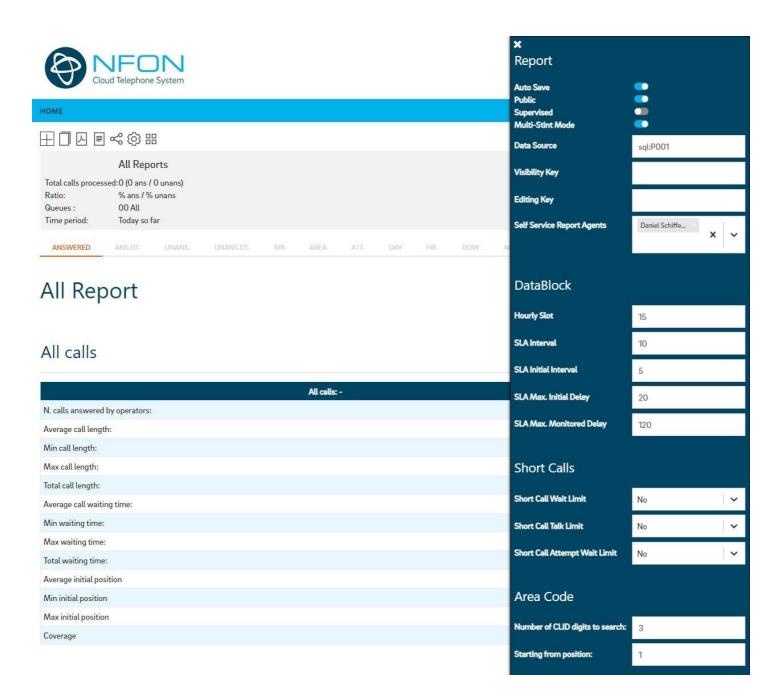
Total calls processed: 0 (0 ans / 0 unans)
Ratio: % ans / % unans
Queues: 00 All
Time period: Today so far

ANSWERED ANS.DT. UNANS. UNANS.DT. IVR AREA ATT. DAY HR. DOW AGENTS AG.DT. OUTCOMES TAGS +

# All Report

All calls

All calls: -	
N. calls answered by operators:	0
Average call length:	0.0 s.
Min call length:	0:00
Max call length:	0:00
Total call length:	0.0 H
Average call waiting time:	0.0 s.
Min waiting time:	0:00
Max waiting time:	0:00
Total waiting time:	0.0 H
Average initial position	0.0
Min initial position	0
Max initial position	0
Coverage	0.0%

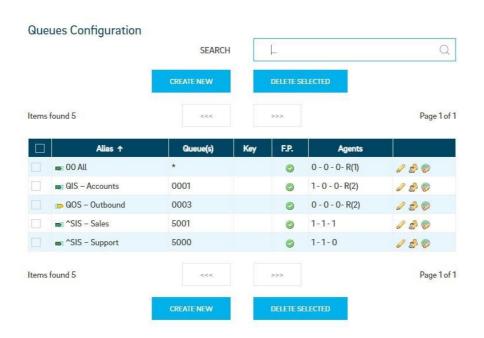


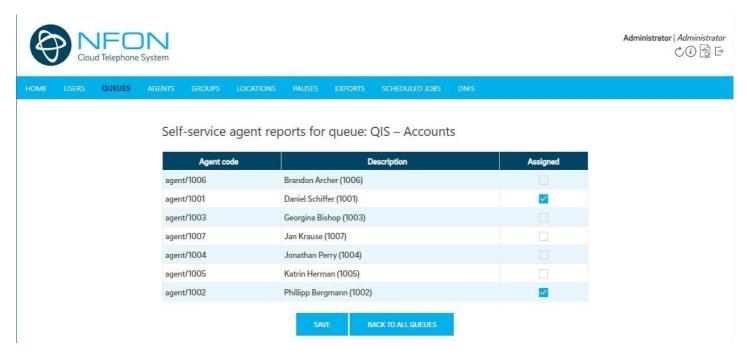
### **Activating Self Reporting in the Queues area:**

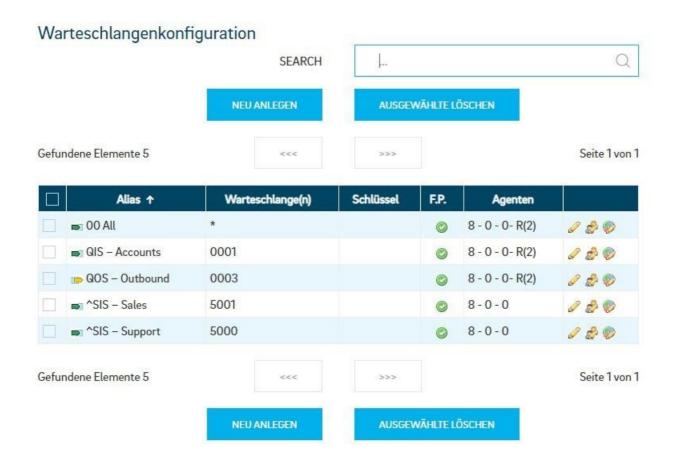
To do this, the administrator must click on the diagram icon on the right side of the corresponding queue and check the boxes in the assigned column in the following window for the agents to whom the report should be available in Self Reporting.



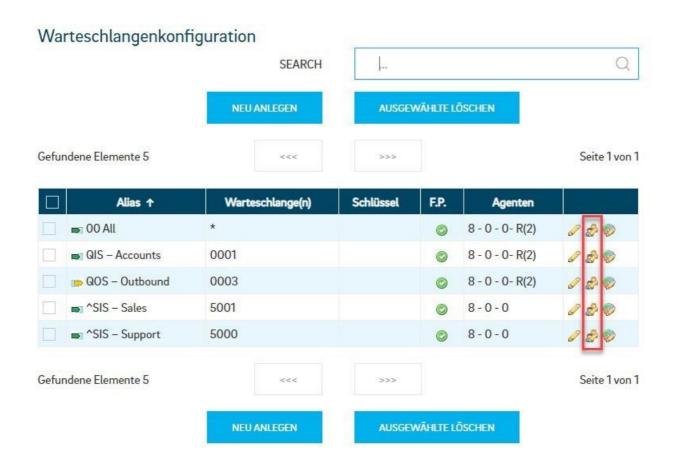
HOME USERS QUEUES AGENTS GROUPS LOCATIONS PAUSES EXPORTS SCHEDULED JOBS DNIS







The administrator can specify in the queue configuration whether an agent is defined as the main agent. This is taken into account in the reporting e.g. under the item Quality Index. It is not necessary to add configuration for a Skill at this stage, as it is taken over from the PBX during synchronisation.



Agenten der Warteschlange QIS – Accounts

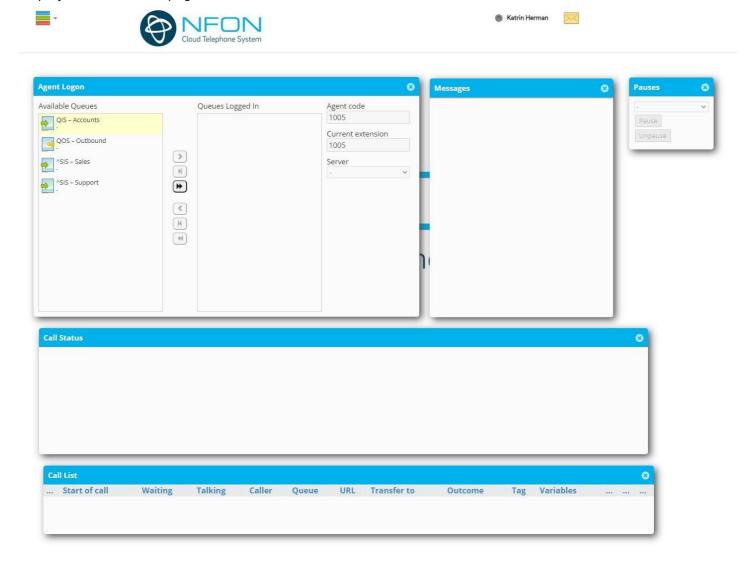
Nebenstelle des Agenten	Description	Main	Wrap	Zusätzlich
agent/1006	Brandon Archer (1006)			
agent/1001	Daniel Schiffer (1001)			
agent/1003	Georgina Bishop (1003)			
agent/1007	Jan Krause (1007)			
agent/1004	Jonathan Perry (1004)			
agent/1005	Katrin Herman (1005)			
gent/9999	Loway Temp Agent			
agent/1002	Phillipp Bergmann (1002)			

# **Supervisor with Agent Page**

After logging in to the Nmonitoring Queues portal, the supervisor can access the Agent page and other options provided by the administrator. These options depend on the class assigned to the user (authorisation / keys).

After the administrator assigns the SUPERVISORS class to a user\*, the supervisor is given important functions to manage and monitor himself and the agents assigned to him. In addition, the supervisor has the same view as an agent and can log on to a queue or skill like an agent.

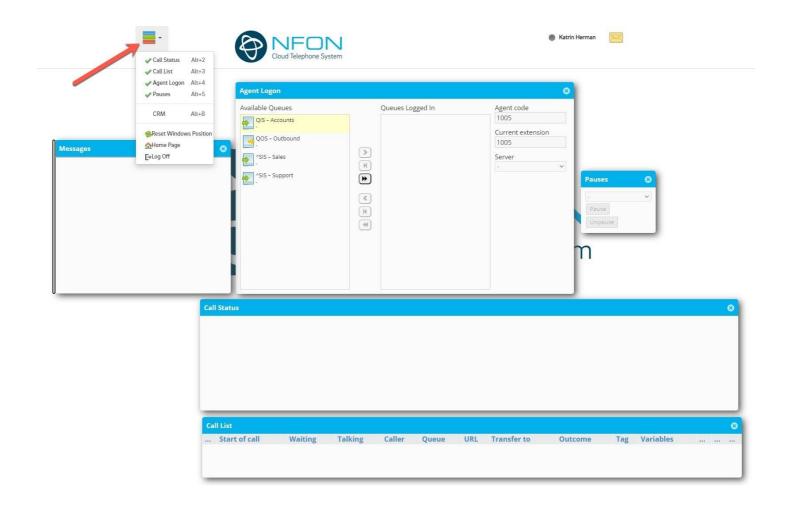
\*If the supervisor logs in with his personal login data on the Nmonitoring Queues portal, the Agent page is displayed as the home page.



#### **NOTE**

Registration and registration of the user necessary for change of the user class to take effect.

By activating the individual options in the burger menu, the supervisor can activate (or deactivate) the respective Agent page widgets on his screen, and then arrange them. The individual widgets allow him to log in and out of queues, view his caller list or call status, and prevent calls from being received from a queue by the pause mode. By clicking on the **Home Page** selection within the Burger Menu, the supervisor reaches his home page.



# **Supervisor Home Page**

The Supervisor Home Page is divided into 5 tiles.



#### 1. Wallboard

You can use this tile to access your wallboards. There can be as many wallboards as you want individually compiled.

Unlike real-time monitoring, wallboards are configurable and customisable. They allow monitoring under selected viewpoints.

#### 2. Real time

Real-time monitoring enables the analysis of queue and agent activities for the current time. This page represents the current call centre activity and is constantly updated.

A supervisor should allow them to keep an eye on and administer queues, skills, and agents in an open window. The page is static and not customisable.

#### 3. Icon

By selecting this option, the supervisor is able to return to the Agent Page.

#### 4. Reports

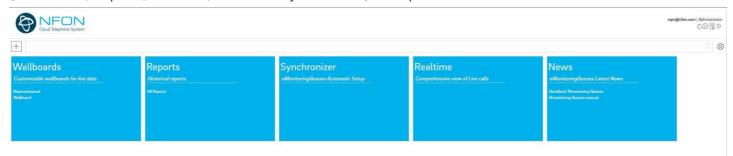
Reports are used to evaluate queues, skills and agents synchronised with the system. 5.

#### News

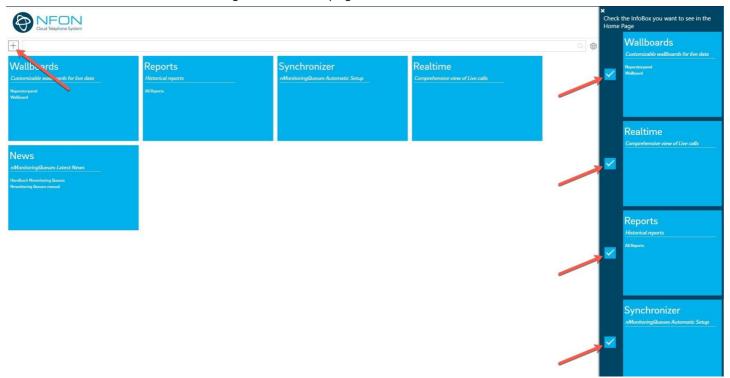
Here you can find the link to the Nmonitoring Queues manual.

# **Administrator Home Page**

After logging in, you will be taken to the application home page. The home page is divided into 5 tiles (Wallboards, Reports, Realtime, News and Synchronizer) and options.



Click on the + in the upper left-hand corner to add or remove the tiles individually. The order in which the tiles are activated determines the sorting on the home page.



#### 1. Wallboards

You can use this tile to access your wallboards. There can be as many wallboards as you want individually compiled. Unlike real-time monitoring, wallboards are configurable and customisable. They allow monitoring under selected viewpoints.

### 2. Reports

Reports are used to evaluate queues, skills and agents synchronised with the system.

#### 3. Real-time

Real-time monitoring enables the analysis of queue and agent activities for the current time. This page represents the current call center activity and is constantly updated.

This page allows a supervisor to keep an eye on and administer queues, skills and agents in an open window. The page is static and not customisable.



#### 4. News

Here you can find the link to the Nmonitoring Queues manual.

### 5. Synchronizer

The Synchronizer is used to match with the PBX. Synchronisation is necessary whenever you have changed, created or deleted PBXs, skills and queues within the PBX.

### 6. Options

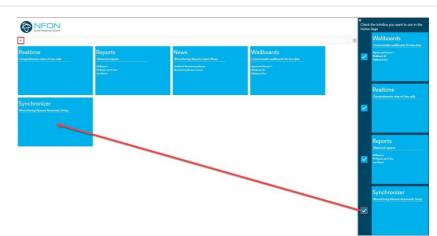
Clicking on the gear wheel icon in the upper right-hand corner will take you to the options. These are divided into **Configuration** and **System Administration**.

# **Displaying the tiles**

#### STEP WHAT DO I NEED TO DO

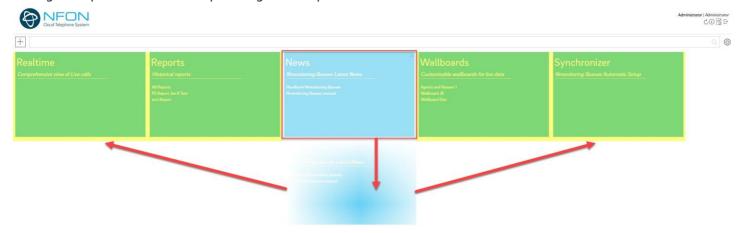


Select the section on the right which you would like to display as a tile. Check the box next to the tile to display the section on the homepage, in the example below it is the Synchronizer tile:



# Changing the position of the tiles

Change the position of the tile per drag and drop:



### **Getting started with wallboards**

The Wallboard feature available in Nmonitoring Queues allows users to create, save and edit multiple wallboards in order to customise Call Center Monitoring.

The "Wallboard editor" is designed to let them create powerful personalised wallboards or dashboards from which they can get a real time overview of the state of their Call Centre.

Widgets can be added into the panel using "Drag & Drop" and multiple pages can be created, with autorotation timers, which makes this feature ideal for showing live Call Centre statistic on a overhead TV monitor.

Nmonitoring Queues allows users who have been granted the correct permission (key) to create/modify interactive wallboards.

### **Wallboard vs Real-Time Monitoring**

Unlike real-time monitoring, wallboards are configurable and customisable. They allow for monitoring of the call centre under selected viewpoints. It is possible to create/design as many individual wallboards as required.

Wallboards are meant to be customised: you can change colors, set alarms on specific widgets, include text and images and in general customise them to suit your needs. Wallboards can be private or public, in which case they can be shared between different users and can be used to on TV screens ("Kiosk mode").

Wallboards are built as a series of rotating views, each of which includes a number of widgets. In a nutshell, Wallboards can consist of several pages, where each page can be customised.

On each page, widgets can be added, positioned and configured according to the requirements. Widgets are positioned as items on a square grid that is meant to fill the screen, and you can control the number of columns that you want to use. For example, the following widgets can be selected:

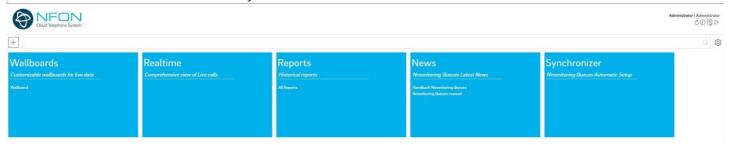
- Live Agent Info
- Live Queue Info
- Agents Ready
- Offered Calls
- Lost Calls
- · and many more

### Accessing a wallboard

#### TIP

Only users with permissions to create/modify wallboards or to view realtime statistics will be able to view the "Wallboard Tile" on the Home page. Should you wish to share a wallboard with other users without granting them these permissions, then a public wallboard can be created ("Kiosk mode") and shared with these users.

Click on the Wallboards tile to access your wallboards.



### **Nmonitoring Queues: Product Overview**

### **Overview**

Nmonitoring Queues is a browser-based cross-platform (Windows, MacOS, Linux) and location-independent Cloud solution that allows customers to get a comprehensive overview of the performance of their call centre service teams, for inbound and outbound calls, when using Cloudya Queue and Skill services.

The solution provides customisable wallboards and up to 180 KPI, which allows customers to identify optimisation potential in their call centre and also enable them to improve their service performance.

With Nmonitoring Queues, call centre agents can manage their availability to answer incoming calls (log in and out of Queue or Skill services, set themselves on break/pause). Furthermore, it gives a supervisor a view and control of their team's members (remotely log in/out or pause agents).

The solution is developed by the Swiss company Loway, a call centre analytics specialist, to meet most call centre requirements and is GDPR compliant.

### What is it?

Nmonitoring Queues is a web-oriented **call queue monitoring solution** that employs browser technology for the management and display of call queue and agent data. The solution can track calls transiting through a Cloudya PBX queue or skill service as well as related agent extensions.

It's an easy to use and simple starting point for call centre management and reporting, which is based on Loway's QueueMetrics software.

It's offered as a multi-instance Cloud Solution (SaaS) that can be accessed from anywhere and provides a comprehensive suite of reports and real-time monitoring features.

It provides a vast range of reports, Real-Time monitoring and wallboards, showing call centre activities, allowing your customer to understand their call centre activities and improve its performances.

#### **Key features**

- Web-based voice call centre monitoring and management solution;
- Pay per monitored agent's Phone Extensions plan, which can flexibly scale to meet business needs where agents may be added and removed on a monthly basis (minimum 5 monitored agent Phone Extensions);
- Agent views and features, which allow them to manage their availability to handle calls;
- Supervisor views and features, which allow them to monitor their call centre and team performance, as well as individual agent availability;
- Administrator views and features, which allow them to configure the solution to the needs of their business and customers;
- Ideal for call centres that do not require all of the bells and whistles of a full enterprise contact centre solution:
- · Powerful reporting functions for Cloudya Queue and Skill Services;
- · Fast to deploy;
- Hassle-free maintenance and system updates;
- Reliable, scalable and secure cloud technology.

#### What is it not?

While the product has many and varied functions, it is important to note what Nmonitoring Queues is not able to do, and what it is not intended to do:

- It's not a fully fledge contact centre Solution;
- It doesn't offer a dialler or outbound campaign features;
- It is not a soft-phone;
- It is not a standalone product can only report on calls transiting through Cloudya Queues or Skills Services; It is not a Phone Extension Call Analytics solution, as it can only report on Queue or Skill Services
- activities.

### Key benefits and applications

#### Gain visibility into business communications activities

Allow agents to know what's happening and give management the data they need to better plan resources and cover peak call times.

### Improve overall call performance, company-wide

Nmonitoring Queues provides actionable insights through up to 180 built-in contact centre KPI that help customers monitor what's most important to their business – from lost calls to connection attempts to agent sessions and outcomes.

#### Improve agent planning

Want to plan agent coverage far more efficiently? Nmonitoring Queues helps customers track peak call times, average call duration and more. Customers gain the flexibility to scale the service up and down as business requirements change, even on a seasonal basis.

### **Additional Information**

#### **Prerequisites**

- A Cloudya Telephone System contract (Cloudya tenant), and
- One or more phone extensions on that Cloudya tenant, and
- One or more Queues or Skills on the Cloudya Telephone System.

### Integration with other NFON solutions

This solution can be used in conjunction with the following NFON solutions:

SOLUTION	COMPATIBLE	NOTES & CAVEATS
Additional Services for Cloudya:		
Cloudya Mobility Option	Yes	
Cloudya App Suite	Yes	
Cloudya Meet & Share	Yes	
Nrecording basic	Yes	

Softphones for MacOS and Windows	Yes
Voice Operator Panel	Yes
Telephone Preference Service (UK Only)	Yes

SOLUTION	COMPATIBLE	NOTES & CAVEATS
Premium Services:		
Nmonitoring Queues	N/A	
iCS Record and Record Plus	Yes	Can only record the agent Phone Extension
Nvoice for Microsoft Teams	Yes	
Neorecording	Yes	Can only record the agent Phone Extension
INSPIRATIONneo	N/A	INSPIRATIONneo is a bolt-on to Neorecording
Ncontactcenter	N/A	
Nhospitality	Yes	
XCAPI VoIP Interface	No	
ASC Recording Insights for Microsoft Teams	N/A	

# **Product Licensing**

Licencing allows for users to view reports of data that has been processed by Nmonitoring Queues.

- The number of licenses is based upon the number of extensions that have been enabled in the NFON Administration Portal as "Callcenter Agent".
- The minimum number of licenses is 5
- There is no setup charge

Licences are not attached to an individual agent, but they are added to a global pool of licences.

#### **IMPORTANT**

Make sure the "Callcenter Agent" option has been enabled on all extensions that are members of queue or skill services, otherwise users in Nmonitoring Queues are likely to be presented with an error message when running reports. One license is required per agent listed on the report!

The number of agent licenses can be seen in the licensing info screen of Nmonitoring Queues

Licenced to: QmLive-1903 - Install new license key

Maximum licenced agents: 11 [S:10] Licence expires on: 2028-07-01

Show end-user licence agreement

# **Provisioning**

### **Ordering the product**

The partner orders Nmonitoring Queues via the relevant channels.

NFON will add the Nmonitoring Queues Value Added Service to the customer K-account only once the partner has confirmed that all ACDs have been set and all members have had "Callcentre Agent" enabled.

The partner will need to provide feedback to NFON confirming that the required areas are now setup.

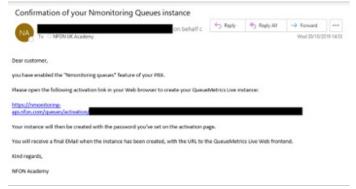
NFON will then tick the "Nmonitoring Queues" checkbox in the Customers profile of the admin portal for that Kaccount.



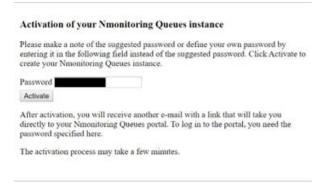


This sends an email with an activation link to the email address set in the Customers section.

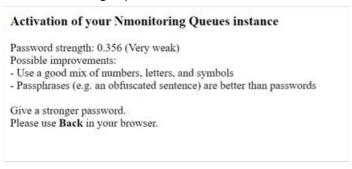
The email contains a link that will take the contact to a page where the password is set for the admin account:



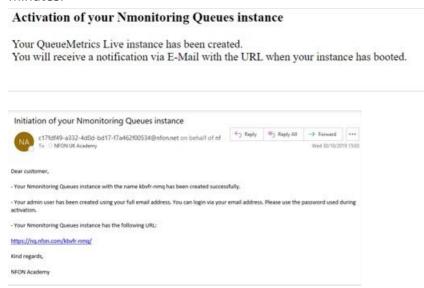
When the activation link is clicked on, it will take the user to a page indicating their randomly generated password and for confirmation to activate the service.



If the password is too weak, then the system will tell you and refuse to activate the service until you go back and set a stronger password.



After the password is accepted, a second email with the Nmonitoring Queues portal link will be sent within 5-10 minutes.



Nmonitoring Queues is now provisioned with the default minimum licence count of 5 (if all Callcenter agents are not ticked beforehand).



# **Prerequisites**

To activate Nmonitoring Queues, the following prerequisites must be met:

- 1. The customer has a contract for Nmonitoring Queues, as this product is not included in the standard licenses
- 2. A pre-assessment workshop has taken place, so to capture all required information for the configuration of:
  - 1. The Skill or Queue Services in the NFON Admin Portal
  - 2. The extensions that will be members of these services
- 3. A pre-assessment workshop has taken place, so to capture all required customer requirements in terms of:
  - 1. Historical reporting
  - 2. Real-Time monitoring

# **Using Nmonitoring Queues**

# **Configuration**

Under Options, you can edit a variety of different areas:

### User

Here the administrator has the possibility to define and assign the individual users and their class (authorization). In addition, keys can assign specific queues, skills, agents, groups, locations, and/or reports to a user through keys.

### **Assignment of classes:**

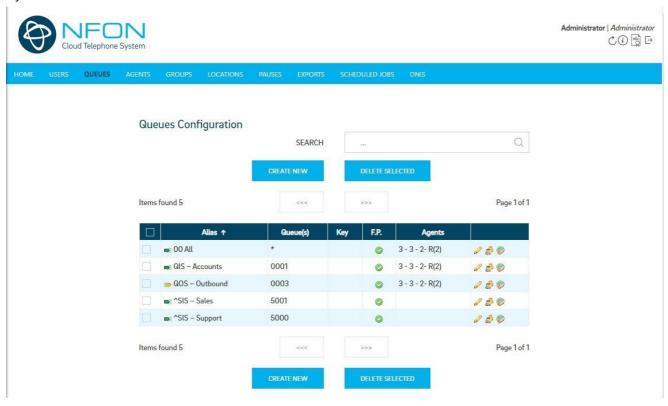
The administrator can define under the item Settings / User which NMQ user, which class and login data receives. Yes according to the assigned class, the user arrives at the corresponding administrator, supervisor or agentportal when logging into the NMQ website with his personal credentials.

#### **NOTE**

By adding permissions (keys) in each class, for example.B, a supervisor can be equipped with almost all functions of an administrator and adapted to the functionality of an agent by deleting permissions(keys).

### **Queues**

Here the administrator finds the queues and skills that are in the NFON PBX and are inherited using Synchronizer.

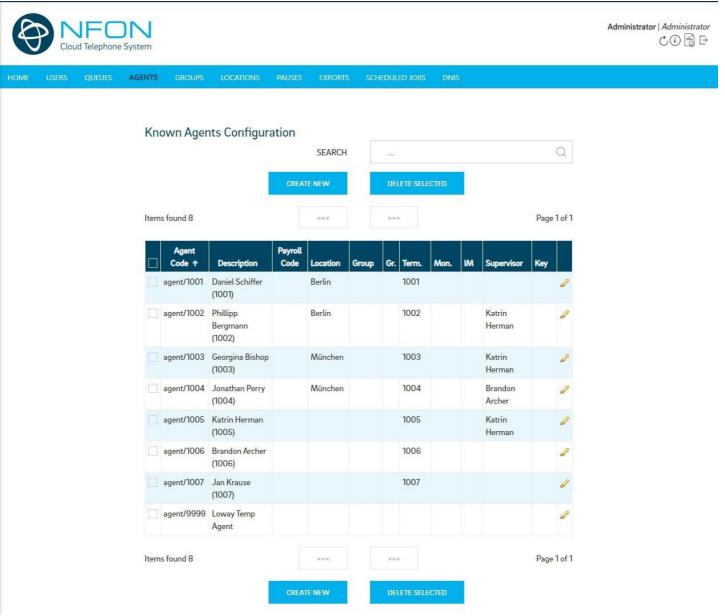


#### **NOTE**

No groups and schedules are synchronised.

### **Agents**

On this page you can find the agents located in the NFON PBX and taken over by "Synchronizer".

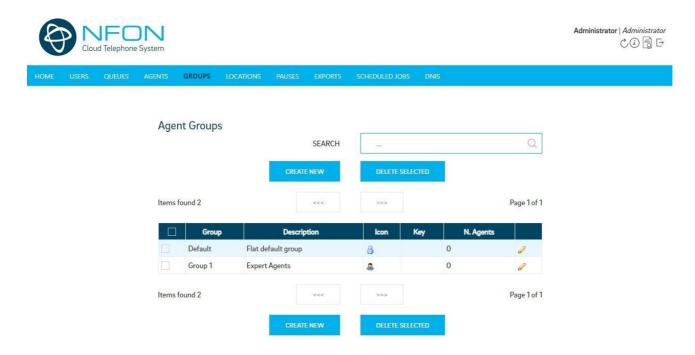


### ISI NOTE

All targets (annexes) that are configured int he NFON PBX are always synchronized.

### **Agent groups**

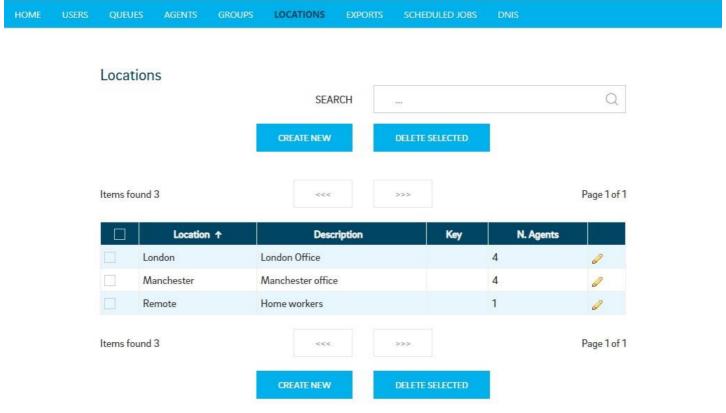
The administrator can define individual groups for the assignment of the agents and assign them to an agent or supervisor for later reporting.



### **Locations**

The administrator can define individual sites for the assignment of the agents and assign them to an agent or supervisor for later reporting.

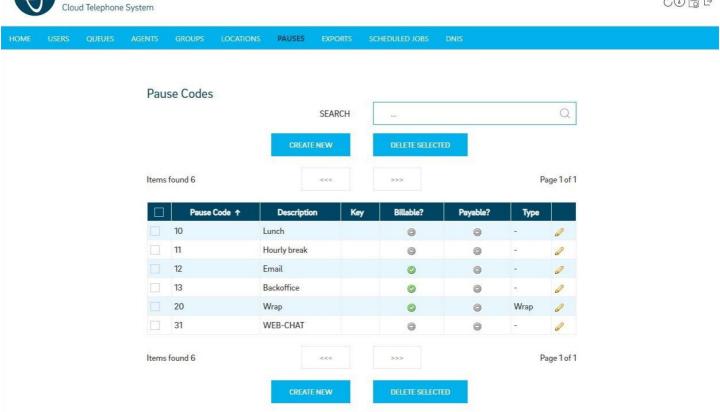




### **Pause Codes**

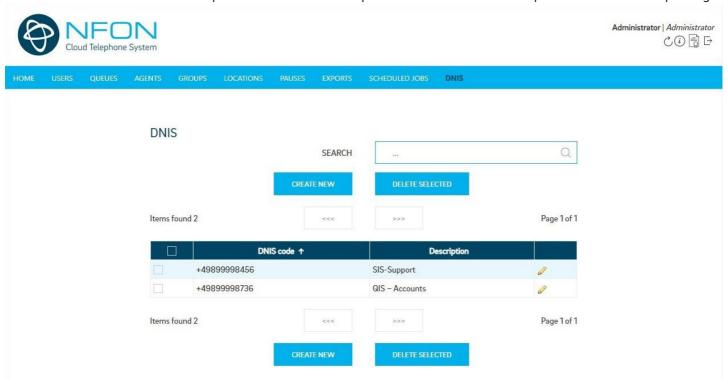
Here the administrator can edit the existing pause status or add more. This Status can be used by an agent on the Agent Page als Pause Status. This makes it possible to monitor the break reasons and times of the agents.





### **DID/DNIS Lines (Dialed Number Identification Service)**

The administrator can enter the phone numbers of the queues and skills and a unique name for later reporting.



### Scheduled Jobs/Report Export

Under this point, the administrator/supervisor has the opportunity to subscribe to the reports available to him and to have them sent to him by e-mail at a defined time.

To retrieve the agent and queue information from the PBX, it is necessary to start data synchronization using Synchronizer.

# Realtime

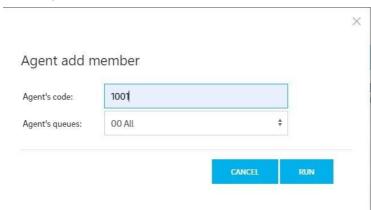
The page shows the administrator and supervisor the current status of the queues, skills, and agents in real time. Here, the administrator or supervisor can add or remove the agents of a r queue or skill.

He can put agents in pause or get them back from the break. The administrator or supervisor has the option to distribute important information to agents, queues, skills, and locations via broadcast.



In the selection box on the left, the administrator or supervisor can specify which information should be included in the real-time display and within which number a notification of the information in the realtime display is made.

The Add Member selection allows the administrator or supervisor to continue adding agents to one or all of the skills and queues. To do this, he must specify the phone number of the agent in the Agent's code window and select the desired queue or skill in the Agent's queues field. The Run command performs the action. To exit the window, the Cancel selection must be made.

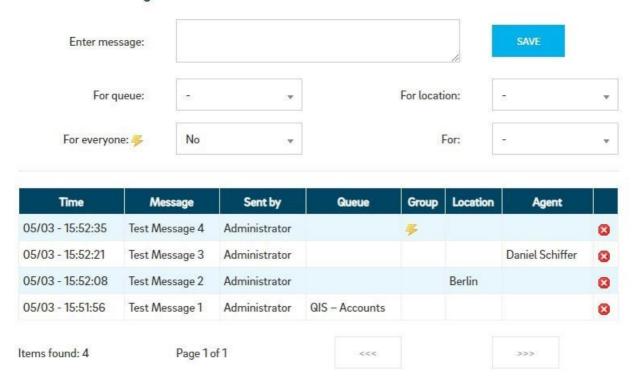


Agent Code	Enter the agent's phone number	
Agent Queue	Specify all or a single queue or skill	

The administrator or supervisor was able to view Broadcast Messages via the Broadcast selection. Here you can send a message to individual queues or skills, a site, an agent, or all.

You can enter an info in the Message field. After selecting the recipient group, the message can be delivered to the recipient or recipients with Save.

## Broadcast messages



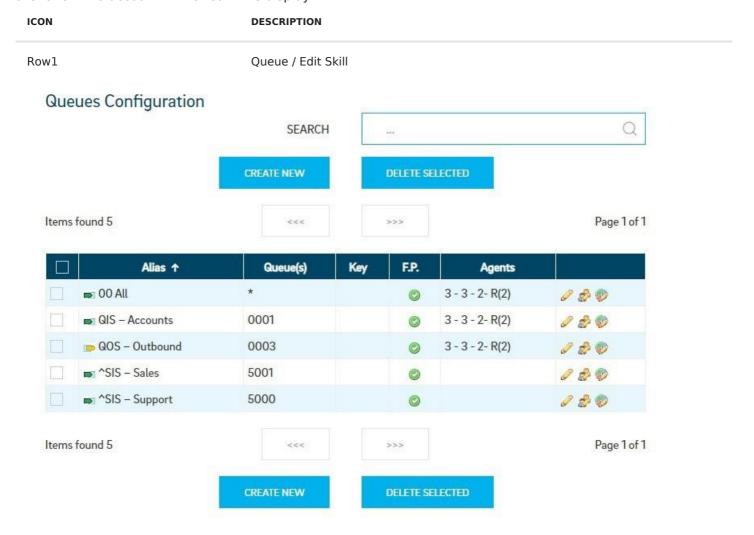
The selection to the right of an agent can be logged out of one or all skills or queues. The option also allows the agent to be paused or retrieved by the administrator or supervisor.



ICON	DESCRIPTION
P	Open the unsubscribe, pause pop up window
8	Currently without function
5	Sign Agent out of Skill or Queue
ICON	DESCRIPTION
8	Agents put in pause
•	Get Agent Back From Pause

# Real-time thresholds for display

In the queue or skill configuration, thresholds can be defined under the Point Attention Level thresholds, which are taken into account in the real-time display.



In the Fields "Number of xxx and Call Talking or Waiting" individual threshold values can be entered (e.B. <,>,=, absolute numbers or time values. Time values for call times must be specified in seconds).

#### **IMPORTANT**

Thise settingsalso have an influence on the ads in the wallboard. Such as. If the values in the Current Queue widget are taken into account.

# Queue Detail

Queue alias:	OO AII	
Queue(s): Separate with "	*	le la
Visibility key:		
Call flow:	Inbound calls	*
Shown on front page:	Yes	3▼
Chat group:		
Default queue URL:		
External Reference ID:		
Main agents:	agent/1006, agent/1007, agent/999	99
Wrap agents:	agent/1001, agent/1002, agent/100	04
Spill agents:	agent/1003, agent/1005	
Attention levels	Yellow alarm	Red alarm
Number of calls in queue:	<2	>5
Number of agents on call:	<5	<1
Number of agents waiting:	<2	<3
Number of agents paused:	<5	>2
Call wait duration:	>30	>60
Call talking duration:	>120	>240
Service Level Agreement:	0	

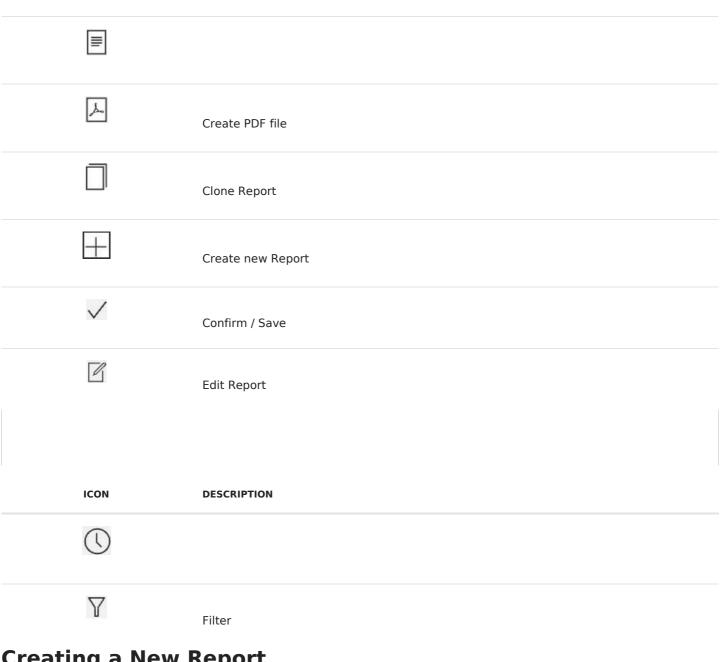


# Reporting

Nmonitoring Queues collects NFONcall, skill, and queue data and generates analytical reports for over 150 metrics, including:

- When did the call be received in the queue or skill
- Who answered the call
- Who initiates the call, processes it and in which queue or in which skill
- Waiting time before the caller is connected to an agent and time it takes to process the call
- Number of attempts the caller made before the connection
- How and why the call ends
- Which number has been dialed
- Number of successful and failed calls
- Maximum, minimum, average, and total latency and call processing time
- Breakdown of calls by agent, by dialed numbers, internally redirected calls, by queues, by direction
- Waiting time statistics by connection, agent, country, region, dialing of calling and selected participants
- · Agent session start and end times

ICON	DESCRIPTION
	Add new Report Block
	Configurations
≪°	Share URL



# **Creating a New Report**

#### STEP WHAT DO I NEED TO DO

Report Tile Select 1

The + icon at the top right of 2 the report page Select



Using the "Edit" button to assign a name for the new report



4 Re-select "Edit" to change the name of the report



Enter the name and confirm

with a click on the checkmark
to the right of the input field



The final adjustment of the report name with the confirmation of the check mark save to the right edge of the screen



## STEP WHAT DO I NEED TO DO

By "Edit" the name of the first Report Site and the title edit



To save the adjustments, 8 click the check mark to the right of the input field



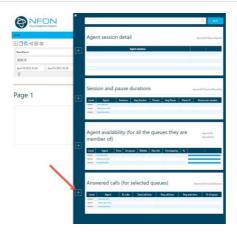
9 To add a new Report block, select "AddData Block"



In menu, the appropriate data block for the Port can be selected. A preview is always displayed with the live Data



To add a Report block to the report, select the + icon to the left of the report block



STEP WHAT DO I NEED TO DO

The NEXT and PREVIEW selections allow you to switch between the individually available report blocks. A preview of 4 blocks is always displayed.



The report block preview can be closed via the x in the top left corner



The newly created report
must be saved via the
"floppy
disk" icon



The filters for a Report can be customized via the "Edit" icon



One or more skills and queues, an individual time period, and a report can be selected.



#### STEP WHAT DO I NEED TO DO

Using the symbol "Filter" adds more filters

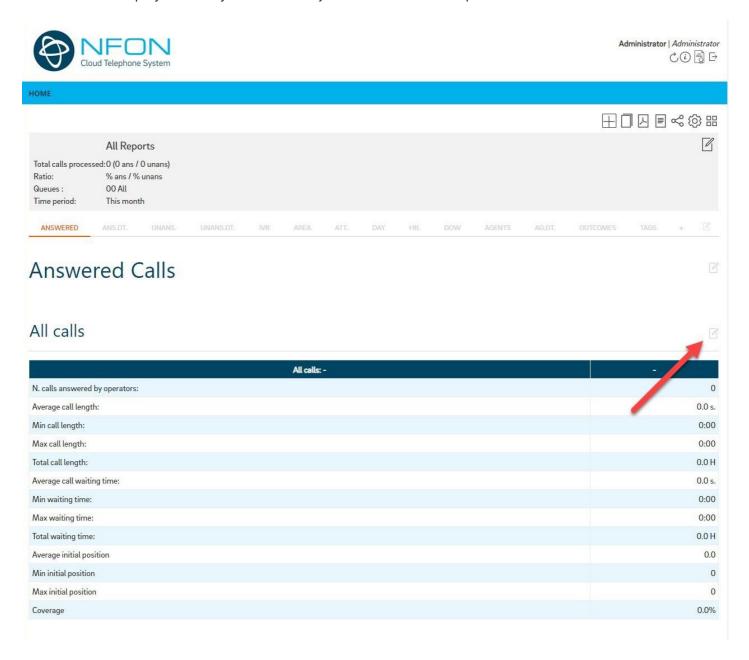


Here, for example, there is the possibility to filter by individual agents, locations, groups, queues etc.

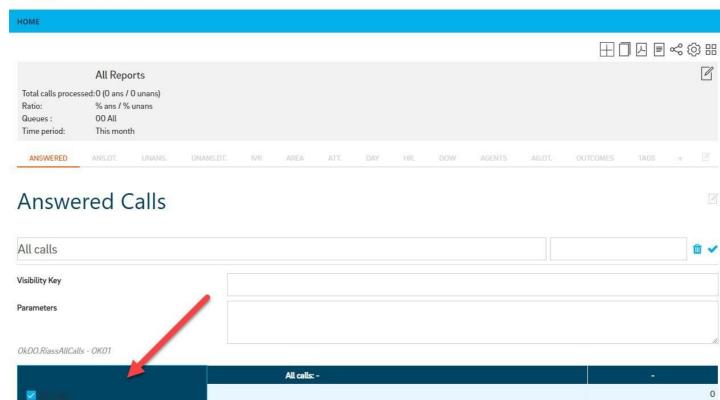


# **Column Adjustments**

The Edit selection at the screen edge to the right of the name of the report block opens the adjustment of the columns to be displayed. Here you can also adjust the name of the report block.

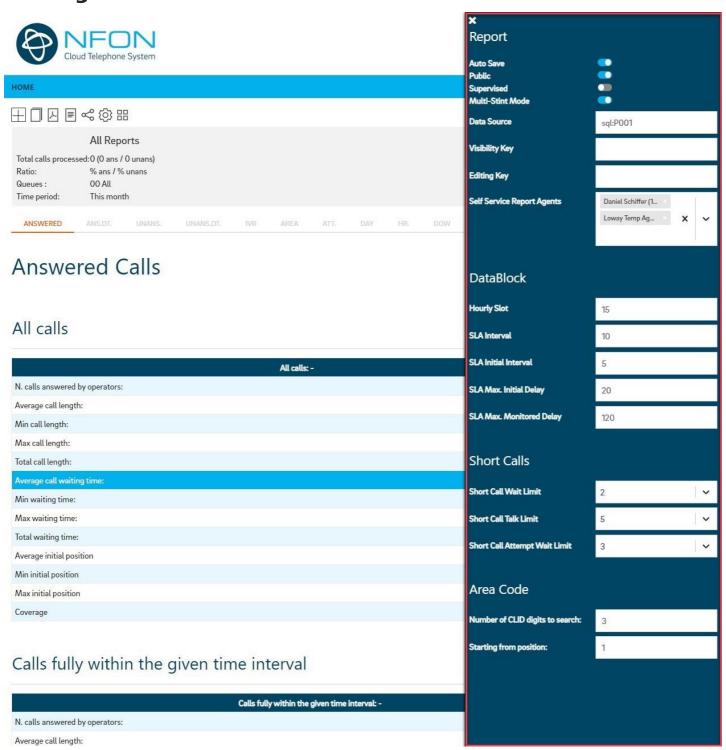






0.0 s. 0:00

# **Settings**



#### **REPORTS**

Auto Save	If this option is set to Yes, the report is automatically saved after each relevant change.
Public	If this option is set to Yes, users other than the owner can access this report.
Supervised	lets the user search only for agents that have the current user as supervisor.
Multi-stint fashion	Enables/disables multi-stint mode, which combines all calls with the same Unique Id.

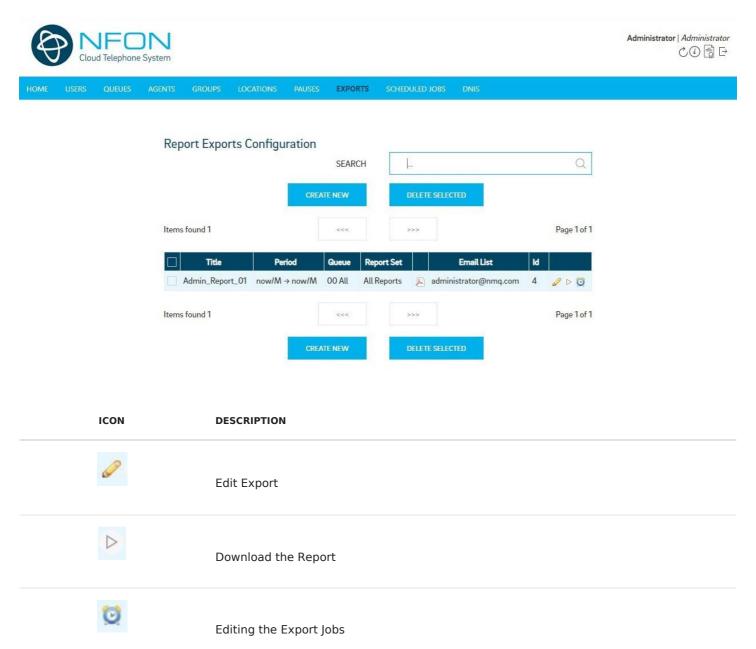
Data Source Mus	t not be changed
	bility key for the report. Here the key can be defined so that the report is visible only to the nts where this key was entered .
REPORTS	
Self Service Spec Report Agent	cifies the agent that can access this report in Self Service Agent Report (SSAR) mode.
DATA BLOCK	
Hourly Slot	The time interval for time distributions in hour distribution tables.
SLA Interval	The time interval for SLA charts and tables.
SLA Initial Interval	The initial time interval for SLA charts and tables.
SLA Max Initial Delay	The time interval before SLA Interval takes effect instead of SLA Initial Interval.
SLA Max Monitored Delay	y SLA Max Monitored Delay
SHORT CALLS	
Short Call Wait Limit	How long must a call be in the wait state before it is counted as a valid call.
Short Call Talk Limit	How long must a call be in the call state before it is counted as a valid call.
Short Call Attempt Wait	Limit How long does a call attempt take to count as a valid call attempt.
AREA CODE	
Numbers of caller ID to se for	Number of digits to search for that count as the area code when calculating the area code.
Start at position	Start position of the prefix in the Area Code Calculations.

# **Report Exports**

Jobs can be scheduled. It is possible to define when the jobs should run, how they run and to whom they shall run. Reports on jobs can also be exported.

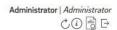
The configuration of a job is divided into export and scheduled jobs.

Sent via export reports to one or more e-mail addresses.

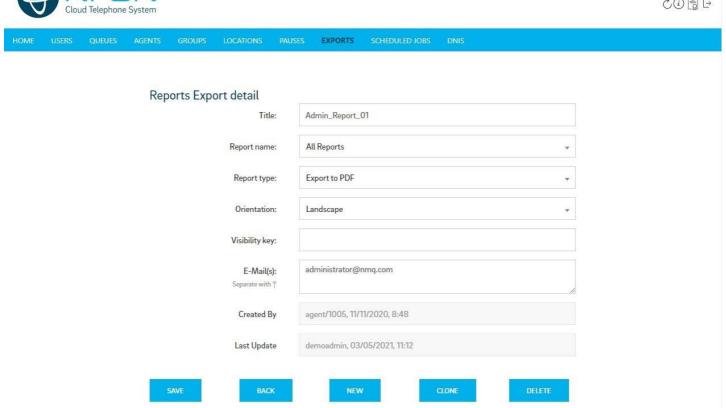


## To do this, you must first create an export in which the following points must be specified:

- Name of the export
- Selection of the report to be exported
- Export of the Portas pdfor xls
- Selection of the Report view (high or crossformat)
- · Recipient email address

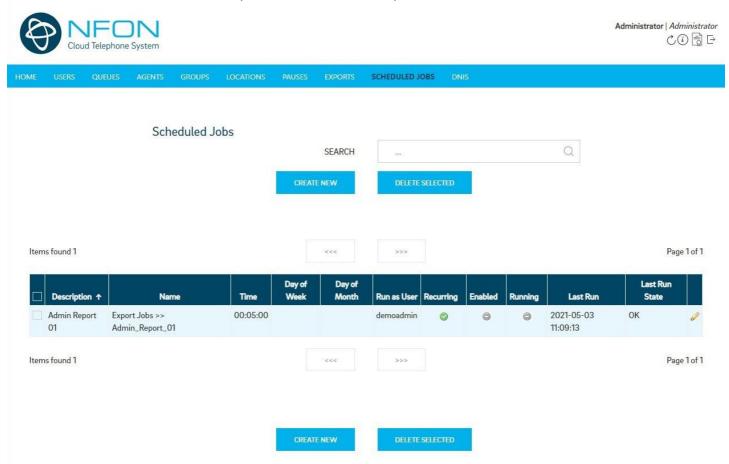






# **Scheduled Jobs**

Here, it is defined within which time period or how often a report should be sent.



To create the job, the following fields must be filled in:



Name = Selection of the export

Beschreibung = definition of a short description of the Jobs

When = Indication of whether the job should be run cyclically or only once at a specific time

Time = Specify the time when the report should be run

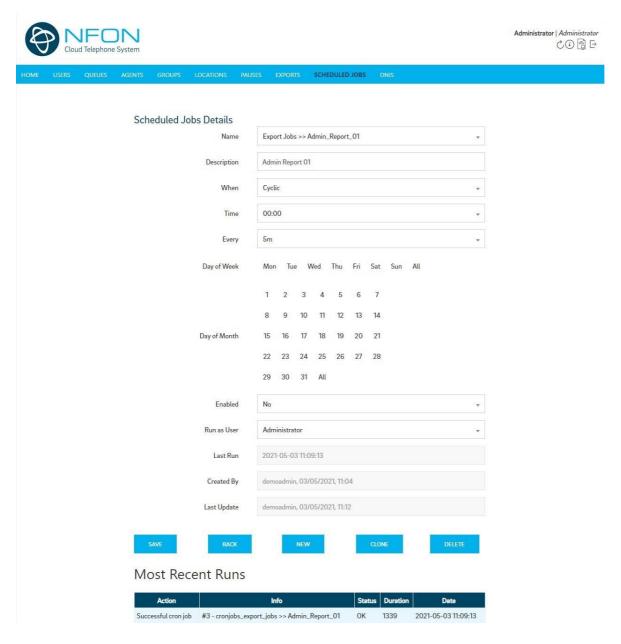
Day of the week = on which days of the week the job should be run

Day = To which day in the month the job should be executed

Active = here the job can be deactivated or activated

User = here is determined as which user performs the job

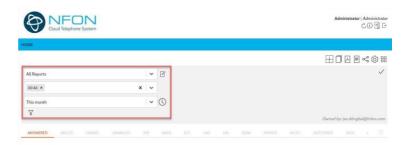
Most recent runs = here you can see if the job was executed successfully



# **Changing Report Filters**

#### STEP WHAT DO I NEED TO DO

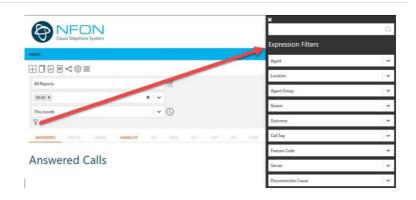
In order to adjust the filter in a report, the report configuration must be opened via the Edit option on the right-hand side.



2 After opening the report configuration, filters can be set on the right



Further filters can be opened via the filter symbol.



4 It is possible to combine different filters by AND, OR or NOR.



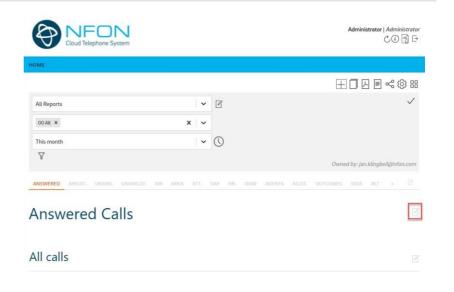
5 It is also possible to combine the filters via Drag and Drop



# **Changing the Order of Report Blocks**

STEP WHAT DO I NEED TO DO

To change the order of the report blocks, select the option to edit the resort to the right of the report.



All Reports

All Reports

OGAIL X X Y

This month

Owned by: Jan. Klingbeil@nfon.com

ANSWERED ANS.DT. UNDAYS. UNDAYS.DT. IVR. AREA ATT. DAY HR. DOW AGENTS AGDT. OUTCOMES TAGS ALT X

DataBlock View Order

All calls

Calls fully within the given time interval.

Agents on queue

Service level agreement

Disconnection causes

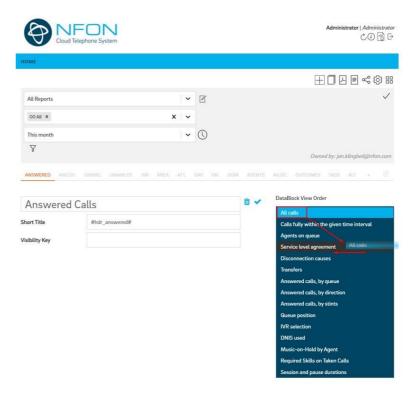
Transfers

Answered calls, by queue

In the box on the right, you can now adjust the order of the report blocks by dragging and dropping.

on-Hold by Agent

CO 3 E



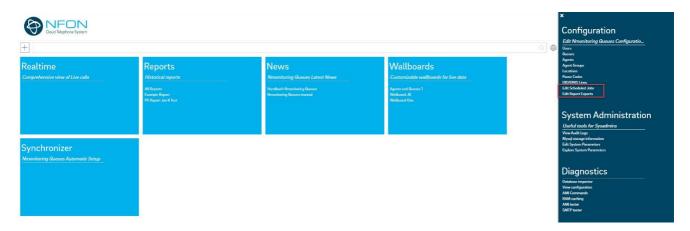


To save the change in the order of the report blocks, click on the tick to the right of the name.

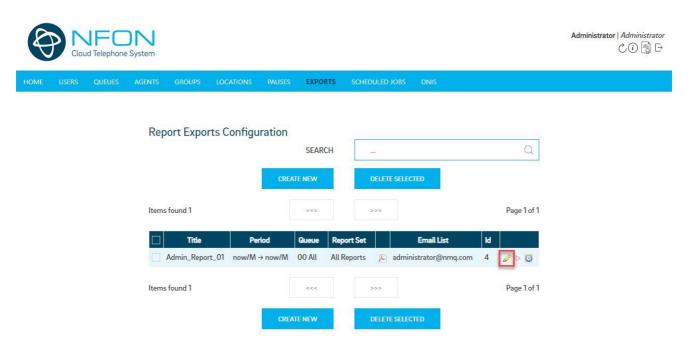
3

# **Creating new Export Jobs**

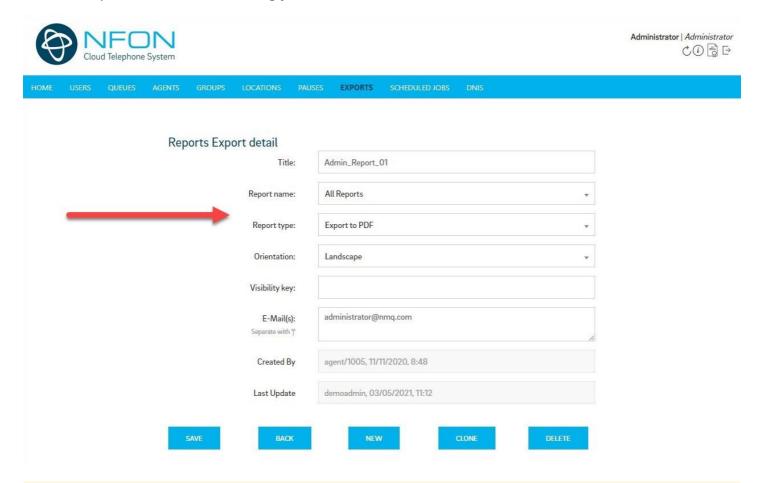
1. By selecting the option "Edit Report Exports" in the menu on the right, new export jobs can be created.



2. To edit an existing job, the "pencil" icon must be selected.



- Existing export jobs are transferred to the new version
- New reports are created accordingly

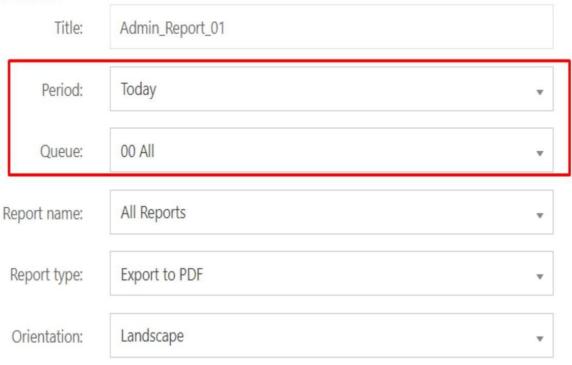


#### **IMPORTANT**

In NMQ version 19.XX, it was possible to configure the time frame and the queue in the export job. This is no longer possible from version 21.XX.

- Existing export jobs are transferred to the new version
- New reports are created accordingly
- This selection is missing in the new version 21.XX

# Reports Export detail



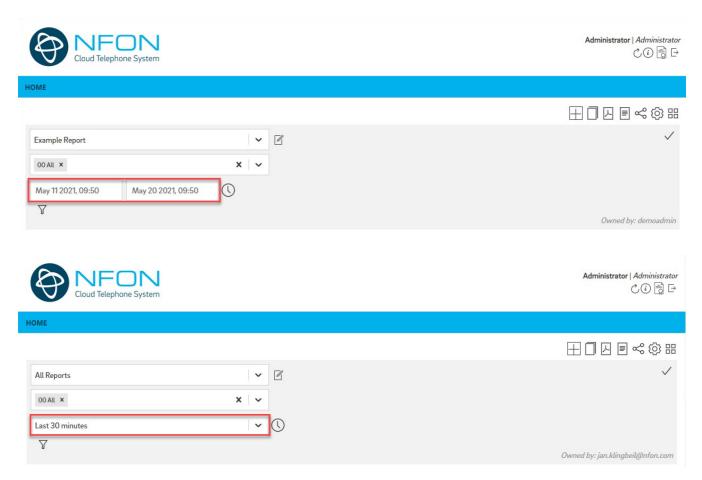
4. The filters for the reports used in the export can now be found directly in the respective report. To adjust the filters, click on the "Edit" symbol on the right.



#### **IMPORTANT**

Changes to the filter settings are also taken into account in the export job. Therefore, more reports must be created for different time frames. These reports can then be used in the respective export job.

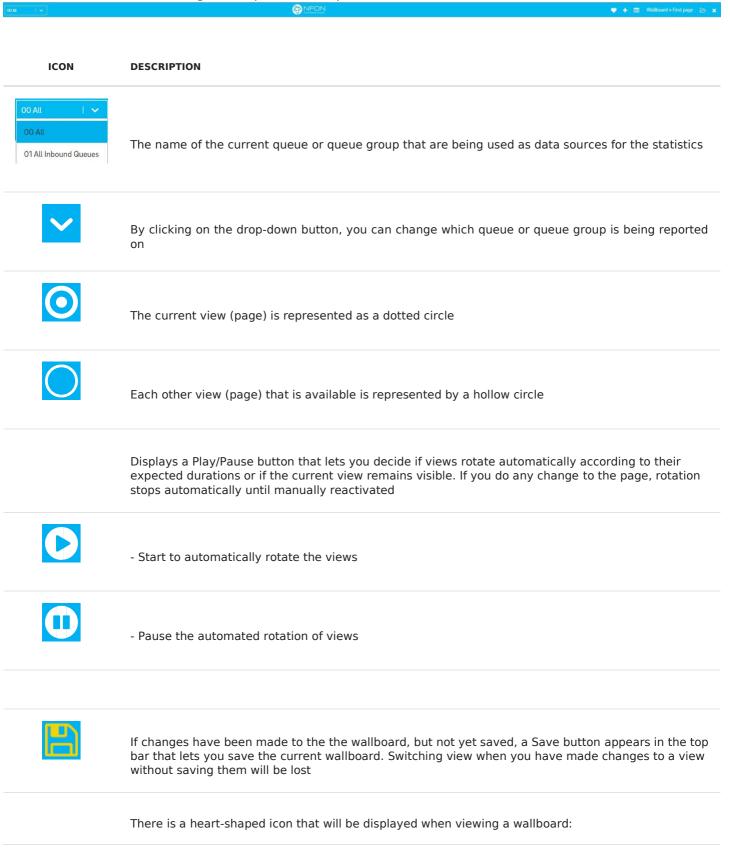
5. In the report, you can filter within a certain time period or within a certain time window. The filter option can be changed via the "clock" symbol.



# **Understanding wallboards**

# The Top Bar of the Wallboard

A wallboard is controlled through the top-bar. The top bar:





The full heart icon represents a public wallboard. Clicking on that icon while looking at a public wallboard, will copy the URL that can be used to run the wallboard in "Kiosk Mode" to your clipboard



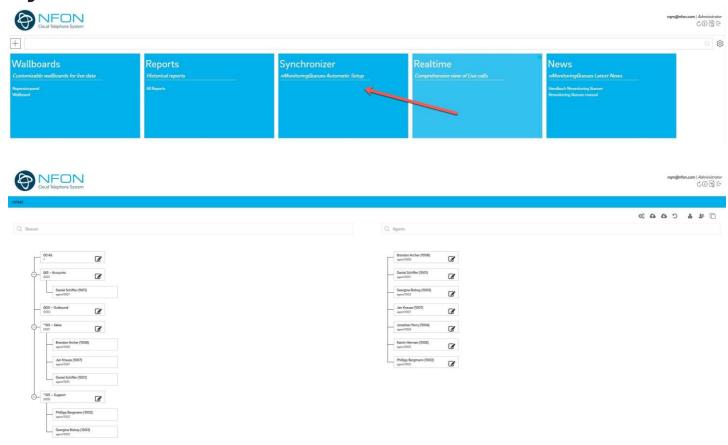
The hollow heart icon represents a private wallboard. Private wallboards cannot be used in "Kiosk Mode"

ICON	DESCRIPTION
-	The "Add New Widget" button lets you add new widgets to the current view
	The "Manage views" button that lets you change the sequence of views in the current wallboard. It also where you can add or remove views from
	The name of the current wallboard and of the current view is shown in the top-bar. By clicking on it, you can customise some settings for the wallboard or the view
	The "Load wallboard" button gives you a list other wallboards that are available to you. It also allows you to create a new, blank wallboard
×	The Close button will exit the wallboard and get you back to the Nmonitoring Queues Home Page

#### TIP

In order to access the wallboard, you need the security key REALTIME. To edit a wallboard you need the key WALLBOARD\_ADD and to create a public wallboard you need the key WALLBOARD\_FORALL. You can easily add those keys though the User editor or by adding them to a security class.

# **Synchronizer**

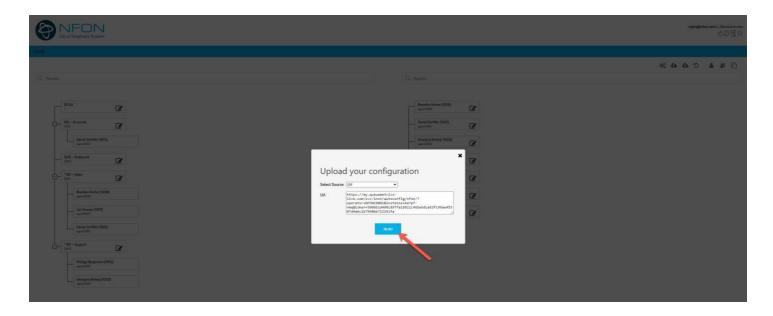


Once on the synchronization page, the first thing you can do is upload the configuration, which you can run with a click on "Read" or cancel with a click on the "X" at the top right of the window. The following icons can then be found at the top right of the page:

# ICON FUNCTION Mode selector, which allows you to decide what the synchronisation will do

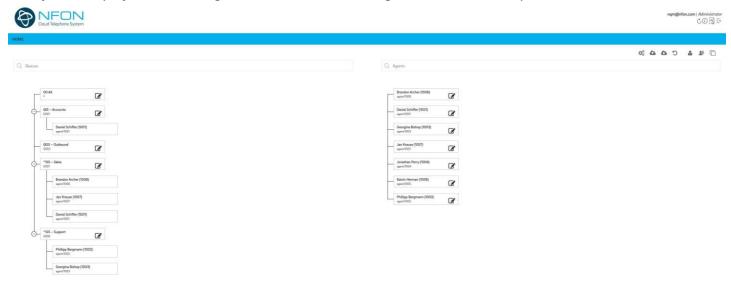


- To perform the synchronization, click on the import icon.
- Confirm the following question with "Ok": "You have unsaved changes, if you import a new they will be lost. Do you wish to proceed?"
- Select "URL" as the source in the drop-down menu.
- · Confirm by clicking "READ".



The synchronization process completed successfully.

The system displays the following note: "The selected configuration has been imported"



# **Activating diagnostic tools**

## TIP

By default, the Diagnostic Tools are not visible to administrators.

- Add the security key to the ADMIN Class
- Log off
- Log back on

#### STEP WHAT DO I NEED TO DO

Open the system configuration by clicking on the gearwheel icon in the upper right-hand corner.



Open the system configuration by clicking on the gearwheel icon in the upper right-hand corner.



2 Click on **Users** under the **Configuration** menu item:





#### STEP WHAT DO I NEED TO DO



Administrator Cloud Felephone System

| NOME | UNIXES | CALLLES | AGENTS | AGENTS | ADMIN | AGENT USE, QUEUE USE, LOCATION | Administrator | A

NEON + User's roles Administrative rights ✓ User can edit other users and cla
✓ User can edit agents ✓ User can edit queues
 ✓ User can edit locations User can edit call outcomes User can edit call tags
User can edit the list of known CBTs ☑ User can edit pause codes
User can edit the set of Quality Assessment metrics User can edit agent skills
User can define rulesets for Agent Performance Tracking User can edit agent skills
User can define rulesets for Agent Performance Traci

User can edit custom agent groups
User can edit the list of known IVR selections

User can edit the list of known IVR selections

User can edit the list of known DIO/DNS

User can edit POF and XML export jobs

User can edit POF and XML export jobs

User can edit Scheduled Jobs

User can edit Scheduled Jobs

User can export selection of the port of the Scheduled Jobs

User can export selection of the Scheduled Jobs

User can export selection of the Scheduled Jobs

User can export should be selected to the Scheduled Jobs

User can export selection of the Scheduled Jobs

User can export selection of the Scheduled Jobs

User can stall a new Monotioning Gueues activation

User can install a new Monotioning Gueues activation

User can export selection of the Scheduled Jobs

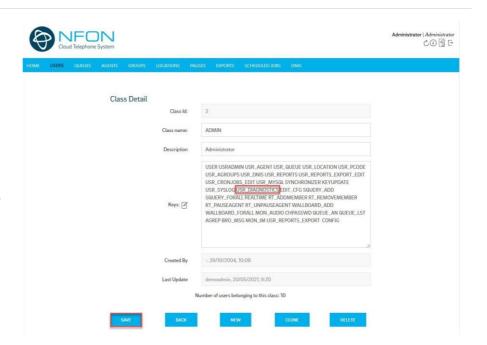
User can export as homeopage links

User can exit the local configuration properties file

User can save public reports

User an exit known numbers + Realtime reports + Quality Assessment + Call monitoring + Tasks + Payroll + Miscellaneous rights + Misc API access

In the **Administrative rights** section, check the box at **User**6 **can run diagnostics** and confirm the selection by clicking on **OK**:



In the Class Detail view, you can see that the option User

can run diagnostics has been aded to the keys. Click on Save to save the new class configuration:

8 Click on the Home icon to return to the homepage.

#### STEP WHAT DO I NEED TO DO

Log out and back in to the Nmonitoring Queues again to be able to see the diagnostics tools in the system configuration:



# **Configuring Nmonitoring Queues**

# **Configuring Extensions as Members/Agents**

Before configuring extensions, make sure to handle these questions first:

- Has the target extension been enabled as a Callcenter Agent?
- Has their device been set as the primary device if multiple options exist? This can be set via the admin portal, by dialling \*55 on the desired device, or via the Cloudya Web-App.
- How will the agents be logging in and out? For queues this can be via the Phone, the Cloudya Web-App and using the star code (using, star codes will reset penalties). For skills this is via star code and the admin portal (Skill levels will remain intact using star code).
- Don't use DND to pause or "log off" an agent. The ACD is not aware of this "device status"; this will impact the call centre performances.

# Member interaction with queues and skills

	QUEUE SERVICE	SKILL SERVICE
Members login/logout	per queue	all or nothing
Login via phone	Yes	Yes
Login via Cloudya Web App	Yes	No
Login via XML menu	Yes	No
Answering priority	Penalty	skill level

# **ACD distribution logic - Primary Device**

DEVISE STATUS	ACD AVAILABILITY
Primary device is on a call	not available
Primary device is ringing	not available
Primary device on hook	available
Device other than primary is on a call	available
Device other than primary is on a call	available
Primary device is on DND	available
Primary device is not registered	available

## Introduction to the Cloudya PBX's ACD

Automatic Call Distribution (ACD), or call queuing, provides a way for a telephony system to queue up incoming calls (internal and/or external). The method for distributing calls with NFON is always based on the following rule: **first call in, first call** out for distribution.

An 'inbound' queue is when the telephone system routes incoming calls with a view to deliver those calls to queue members, who are shown as ready (or open), in a pre-programmed sequence. In contrast, an 'outbound' queue is formed merely to collect the outbound call statistics for the queue members, with a view to generate call analytics information.

# **Configuring Queues - Membership**

In the member's section of the configuration screen, you will configure the phone extensions that are part of a Queue service:

• Members = Agents in Nmonitoring Queues.

Note that members can join or leave any Queue service on the system using star-codes, XML Menus or Cloudya Web-App, and that there's no way to stop them from joining a Queue service they shouldn't be in.

# **Configuring Queues - Skill or Queue?**

While **both services process calls in the exact same manner**, they differ in ways which may put one as being more desirable than the other.

Queues can be joined by any users on the platform via their phone, star code, or the Web App. This may be an issue as some users may not have authorisation to be part of certain queues, or they may find it time consuming to login/logout if they are part of multiple queues.

Membership to a Skill Service is pre-configured by the PBX Admin and users themselves can't cherry-pick which service they're a member of.

Logging in and out using the star code \*87 and \*\*87 allows for users to do so for all skills they are part of and not individual skills.

Another difference between the two is that queue penalties are arranged from 0-10 in terms of call priority, while for skills, this is called "skill level" and is inversed from 10-0.

### TIP

Decide on whether Skills or Queues best suits the end user's requirements for handling agent logins.

#### **IMPORTANT**

Please note that logging out and back into a queue using the star code (\*\*84+NNNN / \*87+NNNN) will cause the penalties to reset to 0.

## **Configuring Queues - Overflow**

**Destination on Rejection**: The destination on rejection will only ever be used when an ACD service has no members. In this case, should someone call the service, but no-one is logged into it, their call will be diverted to the destination specified.

The default configuration for this timeout is "no action" and should be changed.

Destination on Rejection	
⊘ No action	

Destination on Rejection can only occur when "Join Queue Without Membership" is ticked.

In Nmonitoring Queues, if you set this to another queue, you will see in the reports that answered and unanswered calls are processed by agents in the destination overflow queue.

Join Queue \	Without I	Membership
--------------	-----------	------------

# **Selecting Strategies - Ring All**

**Ring All**: the ACD will call all members seen as available to distribute the next call in line. If a member becomes available after the distribution started, the ACD will not attempt to distribute the call to this member, It will start distributing the next call waiting in the queue to all available members at that time. This can **easily lead to queue jumping**, particularly if members don't log off the queue when they leave their desk.

#### **CAUTION**

Avoid using "Ring All", wherever possible! "Ring all" can be used to set a queue like a ring group, however, you should restrain from using this strategy with Nmonitoring Queues. We would highly recommend that you avoid using this strategy on queues with more than a few members, as waiting time with this strategy tends to be longer than with other strategies.

# **Selecting Strategies - Round Robin**

**Round Robin**: The round robin strategy will distribute the first call in the rotation to the first member in the list, then the second, etc. Subsequent calls will be distributed to the member in the list after the last one who answered.

# **Selecting Strategies - Random**

**Random**: The ACD will pick a member at random to distribute the call. Note, however, that the ACD will not try this member again until it has tried to distribute the call to all other agents that are currently available.

# **Selecting Strategies - Longest Pause First**

**Longest Pause First**: This is actually longest idle first. The ACD will select the member that has received a call from this queue the longest time ago. This selection strategy can only work well if members are logging in and out of the queue when leaving their desk. Otherwise, the ACD will constantly attempt to distribute a call to a member that isn't actually present and will not move on, as this member remains the one who hasn't answered a call recently.

## **Things to Remember**

## Wrap-up

Wrap-up time is not measured in Nmonitoring Queues reports.

### Pick-up

Refrain from creating pick-up groups for ACD Members: Using \*3 to pick-up other agent's calls within a queue will distort call answer statistics in Nmonitoring Queues reports and also defeats the purpose of having an ACD Service in the first place.

#### Call Pull / Orbit

\*8 should not be used to move the call to another device on the Agent's extension. This will cause the call statistics to stop after being dialled as it believes the call was transferred.

## **Timeout delay**

The Timeout delay for a skill/queue **should not be kept at 0**. For correct reporting to occur, the call must always be able to reach the destination on timeout.

## Timeout per member

The Timeout per member must always be higher than 0. If an agent is away from their desk but logged in then the call will ring indefinitely. Remember to follow the guidelines.

On a timeout of 0, an agents device would have a built in timeout to end the call to reduce overhead. This varies by device manufacturer and so this would cause many reporting statistics issues.

# **Definitions and Concepts**

In this section, we'll give you an overview of the different terms and components that will be referred to throughout this training content.

## User

A User in Nmonitoring Queues is a set of access credentials, with different levels of privilege, that allows someone to use the system.

Some users can be administrator, thus having full access to the system, or can be able to just run simple reports, or view the real-time activities.

## Queue

A Queue is a collection of phone calls coming in or out of an **ACD Service** (Queue or Skill) on the Cloudya Telephone System.

Usually queues are defined in such a way as to gather all related calls together.

Agents can log in or out of different queues in order to handle incoming calls into these services.

## **Automatic Call Distributor (ACD)**

An ACD is a telephony software system that answers incoming calls and routes them to a specific agent or department within a company.

## **Agent**

Users and agents are a different thing in Nmonitoring Queues: a user is an access credential to Nmonitoring Queues, it doesn't have to be an agent, it could be just someone that can run reports or an admin user.

An agent, instead, is a physical person in your call centre. It doesn't need to be necessarily a user.

**TIP** 

In the Cloudya Admin Portal, we refer to agents as ACDQueue or Skill Services') Members.

# **Agent Group**

An **agent group** is an attribute that is applied to an agent, which allows to logically divide agents in an efficient fashion.

This is used as a **filtering criterion** (e.g. "New hires", "Regular agents", "Expert agents") for reporting and Real-Time monitoring.

Each agent group **can have a different icon**, that is displayed throughout Nmonitoring Queues whenever the agent name is displayed.

# Location

Nmonitoring Queues also allows you to define Locations, in order to divide your agents based on their geographical position.

One of the biggest advantages of assigning Locations to agents is the fact that you a can use this as **filtering criterion** in reports and Real-Time monitoring.

## **DID/DNIS Line**

This allows you to label with text the DIDs that are associated with a Queue.

It allows to provide some more context in the answered/unanswered calls section of some Reports when Queues have more than one DID attached to them.

# **Reports & Job Settings**

Probably one of the most important features in Nmonitoring Queues is the ability to run historical reports on a call centre activity.

The solution provides a default report, which contains most of the existing **Data Blocks**.

Report templates can be edited, or new ones can be created, containing only the relevant information (Data Blocks) the contact centre manager, or supervisor wants to see.

Reports can also be scheduled to run automatically and attached in an email in CSV, Excel, or PDF format.

There are multiple type of reports:

- Quick activity reports: The quickest way to obtain an analysis is by selecting a queue and the report you want to analyse and then click on the appropriate time frame below the "Quick activity reports" title on the home page.
- **Agent Reports**: You can run all or a particular report criteria on a single agent to see their individual performance.
- Custom Reports: These allow for more granular reports to be run which contain specified criteria for queues, agents, groups, locations and report data.

## **Real-Time Monitoring**

One of Nmonitoring Queues main features is the real time monitoring system, which allows call managers and supervisors to keep track of the call centre activities and performance.

The data is constantly updated to give them a real time view of the general state of their call centre.

The Real-Time Monitoring screen can be filtered by Queue, Location, or Agent Group, so to only present the relevant information to the user.

## Wallboards

The Wallboard feature available in Nmonitoring Queues allows users to create, save and edit multiple wallboards in order to customise Call Center Monitoring.

The "Wallboard editor" is designed to let them create powerful personalised wallboards or dashboards from which they can get a real time overview of the state of their Call Centre.

Widgets can be added into the panel using "Drag & Drop" and multiple pages can be created, with autorotation timers, which makes this feature ideal for showing live Call Centre statistic on a overhead TV monitor.

## **Administrative Tools**

**View audit log**: This allows for administrators to view who has logged into the portal (it does not keep track of changes to configurations or configuration syncs).

**Configuration Synchroniser**: This is required to be run any time there is a change made to any queues, skills or agent data on the NFON administrator portal. It is used to update, create and delete relevant objects.

- **MySQL Storage Parameters**: This section may not be particularly relevant for stats, but it indicates the amount of data processed by the platform.
- **Edit/Explore System Parameters**: These sections should not be edited as they are currently set by default and changing these can result in issues with report outcomes.
- **System diagnostic tools**: you can use the Live DB inspector within this section to observe the data that NFON is sending via the API and is being processed by Nmonitoring Queues.

## Other QueueMetrics Features that are not available

The following are features that you see referenced in reports, or in Loway's QueueMetrics documentation. However, these features are not available with the Nmonitoring Queues product:

- Outcome Codes
- Known Numbers
- Pause Codes
- IVR Selections
- Computer Based Training (CBTs)